



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was very limited. Offerings were adequate. Parts and meats trading was light to moderate. The market tone on parts and meats was steady to barely steady. Demand was mixed. Offerings were adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was light to moderate. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 01, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-70	69.5	69.50	1200	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION	67-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 02, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	20	JAN
CENTRAL REGION 4/	68-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent

broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of

commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEB 02, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JANUARY	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	70.00	69.25	66.20**	EASTERN REGION	67.63	74.20	68.29
CENTRAL REGION	69.50	68.36	68.50	CENTRAL REGION	66.79	73.73	67.80
WESTERN REGION	68.00**	67.00**	66.70**	WESTERN REGION	67.35	73.28	68.63
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	70.00	69.25	66.20**	EASTERN REGION	67.63	73.58	68.29
CENTRAL REGION	67.75**	67.30	67.50	CENTRAL REGION	66.74	73.65	67.78
WESTERN REGION	68.00**	67.00**	66.70**	WESTERN REGION	67.35	72.95	68.63

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67- 71
FROZEN TURKEYS Y TOMS 14-24#	67- 71
FROZEN TURKEYS Y TOMS 24-28#	67- 77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of February 05, 2007

Price (cents/lb.)	Volume (lbs.)
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PRICED AT TIME OF SALE

8-16 lbs.	88.07	285,000
16-24 lbs.	86.44	16,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 322,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 27-Jan-2007 (Preliminary)

	<u>YOUNG</u>			<u>OLD</u>		<u>TOTAL</u>
	<u>Pct Chg</u>	<u>Avg Live</u>		<u>Banded</u>		<u>Avg</u>
<u>-Thousand Head-</u>	<u>Prev wk</u>	<u>wt</u>	<u>-Thousand Head-</u>		<u>Live wt</u>	
North East	739 -1	23.20	(A) 739		23.20	
South Atlantic	727 16	35.12	(A) 727		35.12	
North Central	1,971 2	34.41	(A) 1,971		34.41	
South Central	672 10	18.65	(A) 672		18.65	
West	195 -12	28.37	(A) 195		28.37	
U.S. total	4,304(B) 4	29.87	0	4,304	29.87	
To-date						
2007	16,307(B)		14	16,321		
To-date						
2006	15,951(B)		24	15,975		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 7,000; for the current year to date 39,000; for last year to date 97,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

December	391,344*
January 1 - 27, 2007	389,360*

To date 2007	389,360*
To date 2006	485,277*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	<u>YOUNG</u>		<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		<u>TURKEYS</u>
	<u>Thousands</u>				
W/E 27-Jan-2007					
Head	1,757	2,540	7	0	4,304
Avg Wt	16.88	38.87	27.19	0.00	29.87
Last week	1,578	2,540	22	2	4,142
Same wk yr ago	1,524	2,596	23	2	4,145
Avg Wt	16.00	39.25	22.68	55.78	30.62
To-date/2007	6,524	9,744	39	14	16,321
To-date/2006	6,023	9,831	97	24	15,975

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2007.

The market tone on tom breast meat was barely steady to fully steady, mostly steady to fully steady. Demand light to mostly moderate. Offerings short to fully adequate, mostly light to adequate for prompt shipments. The market tone on the balance of white meat was steady to barely steady, however, a gradually improving undertone was noted on wing meat with skin. Demand light to moderate. Supplies mixed ranging from light to fully adequate. Trading slow to moderate. For domestic: hearts and livers for pet food 16, fresh wing meat with skin 77-83 mostly 77 cent delivered. For export: fresh tom drums 45, tom defatted gizzards 70 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	162.00		162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.50	240
DRUMSTICKS, TOM		W	45.50	40
DRUMSTICKS, TOM--FRESH		W	44.50	320
DRUMSTICKS, HEN		W	34.00	20
WINGS, FULL-CUT, TOM	36.00-38.00		36.12	340
WINGS, FULL-CUT, HEN		F	43.00	40
WINGS, V-TYPE, TOM		W	50.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	30.00		30.00	20
NECKS, HEN		W	21.00	40
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/	169.00-175.00		172.33	240
THIGH MEAT		T	91.50	80
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT	68.00-70.00		69.00	80
SCAPULA MEAT	72.00		72.00	40
TENDERLOINS		F	168.00	5
DESTRAPPED TENDERS		W	166.00	120
DESTRAPPED TENDERS--FRESH		F	175.35	34
WING MEAT WITH SKIN	76.00		76.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	20
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	44.00-45.00		44.38	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	16.00		16.00	120
THIGH MEAT - FROZEN	91.00		91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY 2007.

The market tone on tom breast meat was steady to fully steady, balance of white meat was steady to barely steady. Demand light to moderate. Offerings light to adequate for immediate shipments. Demand was light to moderate. Offerings were mixed, ranging from light to fully adequate. Trading was slow to moderate. For domestic: fresh wing meat 77-79 cents delivered. For export: fresh tom drums 43 cents delivered, frozen thigh meat for Russia 104 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	LST CDE	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
					PRICE	
BREASTS, 4-8 LBS GRADE A 2/		R	118.00	40	118.92	520
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	162.00	1	149.93	14
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.50	240	110.50	240
DRUMSTICKS, TOM	43.00-44.00		43.66	58	44.58	138
DRUMSTICKS, TOM--FRESH	45.00		45.00	40	44.56	360
DRUMSTICKS, HEN	33.00		33.00	20	33.50	40
WINGS, FULL-CUT, TOM	37.00		37.00	132	36.40	499
WINGS, FULL-CUT, HEN	45.00		45.00	20	45.00	20
WINGS, V-TYPE, TOM	51.00-52.00		51.36	56	50.79	96
WINGS, V-TYPE, HEN	71.00		71.00	20	71.00	20
NECKS, TOM	28.00		28.00	32	28.77	52
NECKS, HEN		W	21.00	40	22.62	52
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	172.00-177.00		173.36	264	174.02	684
THIGH MEAT		T	91.50	80	91.50	80
THIGH MEAT--FRESH		R	96.00	40	96.00	40
BREAST TRIM MEAT	69.00-71.00		69.67	120	70.25	320
SCAPULA MEAT	78.00		78.00	10	72.46	130
TENDERLOINS		F	168.00	5		
DESTRAPPED TENDERS		W	166.00	120	166.00	120
WING MEAT WITH SKIN	78.00-79.00		78.50	40	77.33	120
DESTRAPPED TENDERS--FRESH	173.00		173.00	20	173.00	20
MECHANICALLY SEPARATED 4/	17.00		17.00	6	16.86	146
MECHANICALLY SEPARATED--FRESH 4/	16.00-19.00		17.18	220	17.96	463
EXPORT TRADING						
DRUMSTICKS, TOMS	44.00-46.50		45.18	228	44.65	508
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 4/		R	16.00	120	17.80	368
THIGH MEAT - FROZEN	92.00		92.00	200	91.38	480

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.